

**Illinois State University Annuitants Association  
Ten Year History - 2001-02 through 2010-11  
by Christ Schwelle**

Introduction

The first chapter in the history of the Illinois State University Annuitants Association (ISUAA) was written by Ethel Stein and Oressa McQueen and covered the years 1971-1990. George Tuttle and Mark Plummer wrote about the years 1991- 2000. This document addresses the years 2001-2011 and presents highlights of activities/issues for each year, and an appendix contains lists of those actively involved in the leadership of the chapter. The narratives for each year contain few names as the success of ISUAA is the result of the work of many people whose names can be found in the appendix or chapter directories. During each of the ten years, ISUAA was well represented and actively involved at statewide meetings of the State Universities Annuitants Association (SUAA), maintained good working relationships with local legislators and was considered one of the most active SUAA chapters in the state. The sources for information for this history were chapter newsletters, chapter directories and board minutes. Thank you to Jude Boyer and Carolyn Bartlett for compiling the appendix and Richard Dammers for assistance in editing.

2001-02

The official membership count for the chapter was 948. The ISUAA website was launched, automatic dues deduction from SURS pension checks began, and ISUAA records were transferred to ISU Archives where they would be kept from this point. Parking Services started offering free parking in pay lots for those with annuitant parking tags, and survivor photo ID cards and privileges were offered by ISU. ISUAA played a key role in the launching of the ISU Foundation's "family campaign." Programs offered to members during breakfasts, luncheons or as separate programs included the following: The future of "downtown" Normal, Eldercare at Home – temporary support & long term commitment, Cholesterol Screening, Breakfast & Tour at Heartland Community College, Handling an Estate, and computer classes (five on various topics). The Holiday Luncheon featured the ISU Madrigal Singers. ISUAA leadership met with Rep. Dan Brady to discuss pension funding and benefit improvements for older annuitants. President and Mrs. Boschini hosted a reception for annuitants in a tent at the University residence. The annual meeting and dinner in the Bone Student Center Ballroom featured "picnic food" served buffet style and entertainment by Tim Delaney, a steel pan drum performer. SUAA awarded ISUAA four awards for membership achievements.

2002-03

The membership count was 892. The ISUAA Assistance Team was formed to address needs of individual members living locally. The ISUAA Strategic Plan was developed. A "File for Life" emergency information form refrigerator magnet was mailed to members. The Survivor Advocacy Team, which assists survivors upon the death of an annuitant, went to Champaign for training with SURS and visited WIU to help

them launch a similar service. The SURS funding level dropped from 88% in 2000 to 58%. HB 2370, supported by ISUAA and SUAA, became law. It included the provisions for continuing the 30 years (of service) and out retirement option, increased minimum benefit for survivors and provided a 3% annual increment for those on disability. The SUAA central office in Springfield began handling membership renewals. Programs offered to members included the following: 55 Alive Driver Safety, Handling an Estate, Effects of the Budget Cuts on ISU, SURS: How to Use the System, and computer classes (five on various topics). ISUAA hosted the SUAA Spring Board of Directors meeting. The Holiday Luncheon featured Mr. and Mrs. Santa and a sing-along led by Jim Roderick. The ISUAA annual meeting and dinner in the Bone Student Center Ballroom featured a picnic buffet with a program featuring President Bowman and Provost Presley.

#### 2003-04

The membership count was 1,217, the first time above 1,000 and a 36% increase over the previous year, reflecting the chapter's priority for the year – increasing membership. Considerable time and effort were devoted to this. USA Today recognized Illinois for continued failure to adequately fund state pensions. Two meetings between members and legislators were held. The first featured Senator Bill Brady and Representative Dan Brady and the second featured Senator Dan Rutherford and Representative Keith Sommer. Programs offered to members included the following: 55 Alive Driver Safety, Retirement Income Planning, computer classes (four on various topics), and SUAA Long Term Care. The Holiday Luncheon featured Mr. and Mrs. Santa and a sing along led by Jim Roderick, accompanied on piano by Don Peterson. The annual meeting and dinner was a picnic style event with piano music provided by Patty Fultz.

#### 2004-05

The membership count was 1,280, another record high. The issue of the year was Central Management Service's (CMS) attempt to cancel contracts with two popular local HMOs. ISUAA leadership quickly called a meeting and mobilized members to contact legislators. CMS did back off and the contracts with the HMOs continued. Governor Blagojevich's move to merge the five state pensions systems was also turned back. An attempt by SUAA to have SURS issue "13<sup>th</sup> month" checks to annuitants when SURS investment returns exceeded 12% failed. HB 750 (tax swap) was introduced in an attempt to shift more of the tax burden from real estate taxes to income taxes. It included a provision for taxing pensions, but not Social Security benefits. ISUAA's Tom Wilson pointed out to sponsors and proponents the unfairness of taxing the pensions of state employees who are not eligible for Social Security. HB 750 eventually "died." The SUAA Talk list serve was launched by UIUC's John Terwilliger to keep annuitants current on issues affecting them. ISU's dial-up internet service was eliminated and annuitants began subscribing to other providers. ISU email accounts for its annuitants continued. The ISU Foundation reduced direct financial support to ISUAA because of poor investment returns, but did begin sponsoring the ISUAA Directory, which significantly reduced ISUAA printing expenses. Programs offered included the following: Social

Security/Medicare for SURS Participants, Talking Finances Across Generations, Durable Powers of Attorney for Health Care and Related Documents, and Things Every Computer User Should Know. Senator Bill Brady was the guest speaker at the Holiday Luncheon in the Bone Student Center Ballroom. ISUAA's first Spring Luncheon was held at the Holiday Inn, and the Helping Hamper program was started. It involved inviting those attending ISUAA luncheons and dinners to bring non-perishable food and other items for donation to local charities. A Box Tops for Education collection for Metcalf School was added in 2007-08. The Holiday Inn was also the site for the Annual Meeting and Dinner. SUAA awarded ISUAA's Tom Wilson the prestigious Founders Award and the chapter received two awards for membership achievement.

#### 2005-06

The membership count was 1,355, another record. Sponsorships for each of the four issues of the chapter newsletter were obtained helping offset some \$1,000 in ISUAA printing expenses. The initial sponsors were: ISU Credit Union, Athletic Department, College of Fine Arts, and Braden Auditorium. SUAA's political action committee, SUAAAction, was launched, funded by donations rather than dues, so it could engage in political activity not allowed for SUAA and ISUAA. Dan Slack, SURS legal counsel, replaced Jim Hacking as SURS executive director. SUAA joined with other state retiree organizations in an attempt to eliminate Social Security offset penalties applied to those receiving government pensions. Despite significant efforts these offsets remained. SUAA replaced the periodic and expensive printed newsletters with email briefings and mini-briefings to keep members up to date on issues and encourage member action as needed. Programs offered included the following: Bus Trip to and Tour of the Abraham Lincoln Library and Museum in Springfield; Tour of Normal's Children's Discovery Museum; Computers and Music for the Holidays; Paper Control – What to Keep, What to Toss and What to Shred; Plan Ahead – Design Your Home for Ease of Use and Access, and ISUAA Night at the Madrigals 50<sup>th</sup> Year. The fall luncheon was at the Holiday Inn. The Holiday Luncheon featuring Santa was at the Bone Student Center Ballroom, which was also the site of the Spring Luncheon. The Annual Meeting was at the Clarion Hotel.

#### 2006-07

Membership totaled 1332. Annual membership increases became more difficult to achieve as those annuitants most inclined to join were already members, the number of new retirees leveled off and an increasing portion of those retiring were civil service staff who were less inclined to join than faculty. Payroll deduction of dues payments for "pre-retiree" members still working at ISU was implemented. The ISU Sesquicentennial year began. Human Resources, on the advice of ISU legal staff, ceased informing ISUAA of the death of annuitants, citing privacy law concerns. HR also ceased being the campus liaison for ISUAA and University Advancement's Barbara Todd, director of internal campaigns, assumed that role. Advancement increased financial support to ISUAA so chapter events held off campus last year could return. Jack Hobbs "retired" from the volunteer role of compiling/laying out the chapter newsletter. ISUAA contracted with University Marketing and

Communications to perform that role. A chapter interest group was formed of those people affected by Social Security offset penalties. SUAA executive director Don Naylor retired and was replaced by Linda Brookhart. The Survivor Advocacy Team, at the request of SUAA, gave a presentation at SUAA's fall meeting encouraging other chapters to provide similar service. Chapter leaders met with State Senator Bill Brady and Representative Dan Brady to discuss pension concerns. SUAA and other organizations sponsored a Lobby Day in Springfield. Programs offered by ISUAA included the following: ISUAA Night at Madrigals, Gardening With Physical Challenges and Gardening for Health and Wellness. Advancement launched a Lunch and Learn series with programs of interest for all retirees/survivors lessening the need for ISUAA to provide a variety of programs. ISUAA conducted a brown bag meeting for Administrative/Professional staff on What's Happening with Your Retirement Benefits. The fall luncheon was held at the Bone Student Center Ballroom with piano music by Karen Collier. The Holiday Luncheon, which featured a celebration of ISUAA's 35<sup>th</sup> Anniversary, was also in the Ballroom. Entertainment was provided by Harmony Guaranteed. The Ballroom had just been renamed the Brown Ballroom, in honor of the late Francis Brown, an ISUAA member. The Spring Luncheon and Annual Meeting and Dinner took place in the Old Main Room of the Student Center. Senator Bill Brady introduced legislation to eliminate defined benefit pensions for state employees and replace these with defined contribution plans. The proposed legislation did not advance.

2007-08

ISUAA had 1356 members. ISUAA and the ISU Foundation executed a Memo of Understanding, which formalized the relationship between the parties. The Foundation would provide certain direct and indirect support while ISUAA would provide access to membership. The ISUAA mailbox and "office space" moved from the Human Resources Office to the University Alumni Center. The ISUAA Board decided that entertainment at banquets would be limited to ISU student or faculty with donations made to an appropriate ISU Foundation account in lieu of paying a performance fee. It became obvious that politicians in Illinois finally got the message and understood that state pensions were a constitutional, and probably contractual, obligation not to be diminished or impaired. However, no sooner did that message seem to sink in that a movement was launched to promote the holding of a constitutional convention, which could result in voiding the constitutional guarantee. The issue was to be put on the ballot in November 2008 (fortunately voters overwhelmingly defeated the measure). Chapter leaders attended a presentation by a UIUC faculty member who is an expert on Social Security and learned a great deal about the offsets – why they exist, basis for formula used, likelihood of change, etc. It was not good news, but very informative. Programs offered included the following: ISUAA Night at Madrigals, Financial Planning for Retirement, Social Security/Medicare for SURS Participants (twice) and Survivor Planning (3 times). ISU Human Resources, recognizing the value of the Social Security/Medicare sessions to current employees, began co-sponsoring and helping with expenses. The Survivor Planning Sessions were led by the Survivor Advocacy Team to help prepare potential survivors for the red tape that comes with the death

of an annuitant. ISUAA began participating in the Human Resources Benefits Fair to increase visibility with current employees and recruit new members. The fall luncheon was held in the Old Main Room and the Holiday Luncheon was in the Ballroom and featured a performance by the ISU Madrigal Singers. The Spring Luncheon in the Old Main Room featured entertainment by School of Music faculty. The Annual Meeting and Dinner was held in the Ballroom. The cost to members was subsidized to encourage attendance.

#### 2008-09

Membership was 1343. ISU Advancement launched the Retiree Hotline so retirees had a means of accessing campus information. The Hotline operator would refer the caller to the appropriate office or have the office contact the caller. The ISUAA Board recognized the Survivor Advocacy Team led by Edna Johnston and Mary Liverman for their outstanding work with survivors. The How Time Flies column in the quarterly newsletter began with Jo Ann Rayfield, ISU Archivist, providing glimpses of campus news from 10, 15, 25 and 50 years ago. State Representative Dan Brady was a guest at a chapter board meeting. At another meeting Dan Brady and Representative Keith Summer addressed interested members about state finances. Other programs offered included the following: Introduction to T'ai Chi, What SURS Members Need to Know About Social Security/Medicare (twice) and Survivor Planning Workshops (three). The fall luncheon featured entertainment by the Music Faculty String Trio and a presentation by Richard Runner, director of facility planning, on construction on campus (lots of it). The Holiday Luncheon featured the ISU Madrigal Singers while the Linden Duo entertained at the Spring Luncheon. Judith Parker, interim executive director of SURS and a former ISU staffer, and Linda Brookhart, executive director of SUAA, addressed members at the Annual Meeting and Dinner. Parker updated members on the search for an executive director to replace Dan Slack, who had left SURS for another position, and on SURS financial status, while Brookhart urged members to be more active in getting legislators to seriously address Illinois' financial problems.

#### 2009-10

ISUAA had 1339 members. SUAA dues increased from \$21 to \$25. Chapter dues remained at \$4, making total dues \$29. Central Management Services arbitrarily imposed a premium of \$17/month for annuitant dental insurance. The issue of the year, and perhaps decades, was a plan by the Governor to impose health insurance premiums on annuitants who had been getting such insurance at no cost as part of their retirement package. SUAA, ISUAA and others mounted an extensive and effective campaign of resistance focusing on educating the Governor, legislators and the media of the consequences of such action on those who could least afford it. The idea was shelved. Politicians and others seemed to understand the sanctity of annuitant pensions so the focus shifted to possibly diminishing the pensions of current employees, and pensions of future employees. A two-tiered pension plan was implemented with significantly reduced pension benefits for those beginning work 1/1/2011 or later. Reducing the pension benefits of current employees was not officially addressed, as it was obvious an intensive and expensive legal battle

would be likely. Using funding from SUAAction, chapter leaders began regularly attending fund raising events for area legislators. ISUAA members participated in a newsletter survey about civic engagement. The results showed that members are highly engaged in civic affairs. The task of organizing chapter archives was completed. Programs offered included the following: Social Security/Medicare (twice) and Survivor Planning. The Fall Luncheon featured ISU President Al Bowman. The ISU Madrigal Singers again entertained at the Holiday Luncheon. The Spring Luncheon featured the Music Faculty's Linden Flute and Guitar Duo. The Annual Meeting and Dinner was held in the Old Main Room in June. For the first time in many years, the chapter finished in the red financially, primarily because of increasing printing and mailing costs for the newsletters.

2010-11

ISUAA had 1402 members, plus 24 memberships pending, a significant increase from the previous year's count of 1339. The increase was due to aggressive recruitment of current employees concerned about threats to reduce their pensions and implementation of retiree premiums for health insurance. In May the state opted to drop Health Alliance and Humana in favor of another HMO, causing a firestorm of protests. One highlight of the year was the performance of the SUAA central office. They monitored issues closely, addressed them promptly and email was effectively utilized to communicate with members who were encouraged to, and did, contact the governor and legislators. ISUAA established a cooperative relationship with ISU's two SURSMAC representatives. SURSMAC is the employee advisory board for the SURS Trustees. To ensure effective communication, SURSMAC representatives now serve as non-voting members of the ISUAA Board of Directors. Programs included the following: Social Security/Medicare and Survivor Planning, President Bowman was the speaker for the Fall Luncheon while the ISU Madrigal Singers entertained at the Holiday Luncheon. The Spring Luncheon featured Acafellaz, a male student vocal group. William Mabe, the new executive director of SURS was the speaker at the June Annual Meeting and Dinner in the Old Main Room in June.

August 2, 2011

**APPENDIX ISUAA TEN YEAR HISTORY 2001-2002 through 2010-2011**

**ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION (ISUAA)  
2001-2002**

**ISUAA OFFICERS 2001-2002**

Richard Erzen	President
Gary Ramseyer	Vice President
Eileen Kanzler	Secretary
Jan Cook	Director
Jean Grever	Director
Parker Lawlis	Director
Barbara Perry	Director

**VOTING DELEGATES TO SUAA 2001-2002**

Richard Erzen  
David Strand  
Chuck Taylor  
Lloyd Watkins

**ISUAA COMMITTEE CHAIRS 2001-2002**

Frank Matsler	Golf
Yvonne Hougham & Parker Lawlis	Insurance
Dave Wiant & Tom Wilson	Legislative
Don Kachur	Membership
Pete Whitmer	Nominating
Barbara Glenn	Social

**ISUAA CHAPTER TASK TEAM 2001-2002**

JoAnn Rayfield	Archivist
Chuck Taylor	Auditor
Shirlee Bottomley & Dona Meador	Chapter Directory
Rebecca Benner	Computerized Membership List
George Tuttle & Mark Plummer	Historians
Jack Hobbs & Richard Erzen	Newsletter Editors
Roger Cushman	Publicity
Eugene Irving	Survivor Advocacy Team

**ISUAA DISTINGUISHED SERVICE AWARD**

David Wiant

**ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION 2002 - 2003**

### **ISUAA OFFICERS 2002-2003**

Parker Lawlis	President
Gary Ramseyer	Vice President
Marilee Rapp	Secretary
Paul Schertz	Treasurer
Jan Cook	Director
Jean Grever	Director
Barbara Perry	Director
Sharon Quiram	Director

### **VOTING DELEGATES TO SUAA 2002-2003**

Edna Johnston  
Parker Lawlis  
David Strand  
Chuck Taylor

### **ISUAA COMMITTEE CHAIRS 2002-2003**

Frank Matsler	Golf
Yvonne Hougham	Insurance
Dave Wiant & Tom Wilson	Legislative
Don Kachur	Membership
Pete Whitmer	Nominating
Barbara Glenn	Social

### **ISUAA CHAPTER TASK TEAMS 2002-2003**

JoAnn Rayfield	Archivist
Chuck Taylor	Auditor
Shirlee Bottomley & Dona Meador	Chapter Directory
Rebecca Benner	Computerized Membership Lists
Elaine Dunbar	Historian
Jack Hobbs & Parker Lawlis	Newsletter Editors
Roger Cushman	Publicity
Eugene Irving	Survivor's Advocacy Team
Richard Erzen	Web Page Designer
Eugene Irving, David Strand & George Tuttle	Strategic Plan For ISUAA

### **ISUAA DISTINGUISHED SERVICE AWARD 2003**

Tom Wilson

**ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION (ISUAA)  
2003-2004**

**ISUAA OFFICERS 2003-2004**

Parker Lawlis	President
Sharon Quiram	Vice President
Marilee Rapp	Secretary
Paul Schertz	Treasurer
Jude Boyer	Director
Jan Cook	Director
Andy Nappi	Director
Christ Schwelle	Director

**VOTING DELEGATES TO SUAA 2003-2004**

Edna Johnston	2002-2004
Parker Lawlis	2002-2004
David Strand	2001-2003
Chuck Taylor	2001-2003

**ISUAA COMMITTEE CHAIRS 2003-2004**

Frank Matsler	Golf
Yvonne Hougham	Insurance
Dave Wiant & Tom Wilson	Legislative
Don Kachur	Membership
Pete Whitmer	Nominating
Barbara Glenn	Social

**ISUAA CHAPTER TASK TEAMS 2003-2004**

JoAnn Rayfield	Archivist
Chuck Taylor	Auditor
Shirlee Bottomley & Dona Meador	Chapter Directory
Rebecca Benner	Computerized Membership Lists
Jan Cook	Computer Assistance
Elaine Dunbar	Historian
Jack Hobbs & Parker Lawlis	Newsletter Editors
Roger Cushman	Publicity
Eugene Irving	Survivor's Advocacy Team
Richard Erzen	Web Page Designer

**ISUAA DISTINGUISHED SERVICE AWARD 2004**

Award not given in 2004

**ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION (ISUAA)  
2004-2005**

**ISUAA OFFICERS 2004-2005**

Janet Cook	President
Sharon Quiram	Vice President
Carolyn Bartlett	Secretary
Paul Schertz	Treasurer
Jude Boyer	Director
Don Kachur	Director
Andy Nappi	Director
Christ Schwelle	Director

**VOTING DELEGATES TO SUAA 2004-2005**

David Strand  
Chuck Taylor  
Jan Cook  
Parker Lawlis  
Paul Schertz

**ISUAA COMMITTEE CHAIRS 2004-2005**

Pete Whitmer	Golf
Yvonne Hougham	Insurance
Dave Wiant & Tom Wilson	Legislative
Christ Schwelle	Membership
Marilee Rapp	Nominating
Shirlee Bottomley & Dona Meador	Social

**ISUAA CHAPTER TASK TEAMS 2004-2005**

JoAnn Rayfield	Archivist
Chuck Taylor	Auditor
Dona Meador & Lucy Patterson	Chapter Directory
Rebecca Benner	Computerized Membership Lists
Jan Cook	Computer Assistance
Elaine Dunbar	Historian
Jack Hobbs & Jan Cook	Newsletter Editors
Richard Erzen	Web Page Designer
Mary Liverman	Survivor's Advocacy Team

**ISUAA DISTINGUISHED SERVICE AWARD 2005**

Award not given in 2005

**ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION (ISUAA)  
2005-2006**

**ISUAA OFFICERS 2005-2006**

Janet Cook	President
Sharon Quiram	Vice President
Carolyn Bartlett	Secretary
Paul Schertz	Treasurer
Jude Boyer	Director
Pat Grogg	Director
Don Kachur	Director
Christ Schwelle	Director

**VOTING DELEGATES TO SUAA 2005-2006**

Jan Cook  
Parker Lawlis  
Paul Schertz  
David Strand  
Chuck Taylor

**ISUAA COMMITTEE CHAIRS 2005-2006**

Pete Whitmer	Golf
Yvonne Hougham	Insurance
Dave Wiant & Tom Wilson	Legislative
Christ Schwelle	Membership
Pete Whitmer	Nominating
Shirlee Bottomley & Dona Meador	Social

**ISUAA CHAPTER TASK TEAMS 2005-2006**

JoAnn Rayfield	Archivist
Chuck Taylor	Auditor
Dona Meador	Chapter Directory
Rebecca Benner	Computerized Membership Lists
Jan Cook	Computer Assistance
Elaine Dunbar	Historian
Jan Cook & Jack Hobbs	Newsletter Editors
Richard Erzen	Web Page Designer
Mary Liverman	Survivor's Advocacy Team

**ISUAA DISTINGUISHED SERVICE AWARD 2006**

Eugene Irving, Donald Kachur, Mary Shadowens

**ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION (ISUAA)  
2006-2007**

**ISUAA OFFICERS 2006-2007**

Christ Schwelle	President
Richard Dammers	Vice President
Carolyn Bartlett	Secretary
Paul Schertz	Treasurer
Jude Boyer	Director
David Doss	Director
Janet Kuhns	Director
Tom Shilgalis	Director

**VOTING DELEGATES TO SUAA 2006-2007**

Paul Schertz  
David Strand  
Chuck Taylor  
Jan Cook  
Christ Schwelle

**ISUAA COMMITTEE CHAIRS 2006-2007**

Pete Whitmer	Golf
Yvonne Hougham	Insurance
Dave Wiant & Tom Wilson	Legislative
Christ Schwelle	Membership
Marilee Rapp	Nominating
Shirlee Bottomley & Dona Meador	Social
Christ Schwelle	SUAAAction
Mary Liverman	Survivor's Advocacy Team

**ISUAA CHAPTER TASK TEAMS 2006-2007**

JoAnn Rayfield	Archivist
Chuck Taylor	Auditor
Dona Meador	Chapter Directory
Dianne Liebenstein	Human Resources Support
Kathy Pollock & Paul Schertz	Mailing List
David Doss	Web Page
Barbara Todd	University Liaison
Christ Schwelle, Richard Dammers & University Marketing & Communications	Newsletter

**ISUAA DISTINGUISHED SERVICE AWARD 2007**

Paul Schertz

**ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION (ISUAA)  
2007-2008**

**ISUAA OFFICERS 2007-2008**

Christ Schwelle	President
Richard Dammers	Vice President
Carolyn Bartlett	Secretary
Sue Killian	Treasurer
Jude Boyer	Director
David Doss	Director
Janet Kuhns	Director
Tom Shilgalis	Director

**VOTING DELEGATES TO SUAA 2007-2008**

Richard Dammers  
Paul Schertz  
Chuck Taylor  
Jan Cook  
Christ Schwelle

**ISUAA COMMITTEE CHAIRS 2007-2008**

Pete Whitmer	Golf
Yvonne Hougham & Bob Metcalf	Insurance
Christ Schwelle	Legislative/SUAAAction
Christ Schwelle	Membership
Marilee Rapp	Nominating
Shirlee Bottomley & Dona Meador	Social
Mary Liverman	Survivor's Advocacy Team

**ISUAA CHAPTER TASK TEAMS 2007-2008**

JoAnn Rayfield & Jude Boyer	Archives
Chuck Taylor	Auditor
Dona Meador	Chapter Directory
Kathy Pollock & Paul Schertz	Mailing List
David Doss	Web Page
Barbara Todd	University Liaison
Christ Schwelle, Richard Dammers & University Marketing & Communications	Newsletter

**ISUAA DISTINGUISHED SERVICE AWARD 2008**

Parker Lawlis

**ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION (ISUAA)  
2008-2009**

**ISUAA OFFICERS 2008-2009**

Christ Schwelle	President
Richard Dammers	Vice President
Carolyn Bartlett	Secretary
Sue Killian	Treasurer
Jude Boyer	Director
Martha Burk	Director
David Doss	Director
Janet Kuhns	Director

**VOTING DELEGATES TO SUAA 2008-2009**

Jan Cook  
Christ Schwelle  
Richard Dammers  
Paul Schertz  
Chuck Taylor

**ISUAA COMMITTEE CHAIRS 2008-2009**

Carolyn Bartlett	Awards
Pete Whitmer	Golf
Yvonne Hougham & Bob Metcalf	Insurance
Christ Schwelle	Legislative/SUAAAction
Christ Schwelle & Paul Schertz	Membership
Chuck Taylor	Nominating
Shirlee Bottomley & Dona Meador	Social
Mary Liverman	Survivor's Advocacy Team

**ISUAA CHAPTER TASK TEAMS 2008-2009**

JoAnn Rayfield & Jude Boyer	Archives
Chuck Taylor	Auditor
Dona Meador & Jude Boyer	Chapter Directory
Kathy Pollock & Paul Schertz	Mailing List
David Doss	Web Page
Barbara Todd	University Liaison
Christ Schwelle, Richard Dammers & University Marketing & Communications	Newsletter

**ISUAA DISTINGUISHED SERVICE AWARD 2009**

Mary Liverman

**ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION (ISUAA)  
2009-2010**

**ISUAA OFFICERS 2009-2010**

Christ Schwelle	President
Larry Alferink	Vice President
Carolyn Bartlett	Secretary
Sue Killian	Treasurer
Jude Boyer	Director
Martha Burk	Director
David Doss	Director
Janet Kuhns	Director

**VOTING DELEGATES TO SUAA 2009-2010**

Jan Cook  
Christ Schwelle  
Larry Alferink  
Paul Schertz  
Chuck Taylor

**ISUAA COMMITTEE CHAIRS 2009-2010**

Carolyn Bartlett	Awards
Pete Whitmer	Golf
Yvonne Hougham & Bob Metcalf	Insurance
Christ Schwelle	Legislative/SUAAAction
Christ Schwelle & Paul Schertz	Membership
Chuck Taylor	Nominating
Shirlee Bottomley & Dona Meador	Social
Mary Liverman	Survivor's Advocacy Team

**ISUAA CHAPTER TASK TEAMS 2009-2010**

JoAnn Rayfield & Jude Boyer	Archives
Chuck Taylor	Auditor
Dona Meador & Jude Boyer	Chapter Directory
Kathy Pollock & Paul Schertz	Mailing List
David Doss	Web Page
Barbara Todd	Foundation Liaison
Christ Schwelle, Richard Dammers & University Marketing & Communications	Newsletter

**ISUAA DISTINGUISHED SERVICE AWARD 2010**

Jan Cook & Christ Schwelle

## **ILLINOIS STATE UNIVERSITY ANNUITANTS ASSOCIATION 2010-2011**

### **ISUAA OFFICERS 2010-2011**

Larry Alferink	President
Sharon Quiram	Vice President
Peggy Hundley	Secretary
Sue Killian	Treasurer
Jude Boyer	Director
Martha Burk	Director
David Doss	Director
Christ Schwelle	Director

### **VOTING DELEGATES TO SUAA 2010-2011**

Jan Cook  
Marcia Strum  
Larry Alferink  
Paul Schertz  
Chuck Taylor

### **ISUAA COMMITTEE CHAIRS 2010-2011**

Pete Whitmer	Golf
Yvonne Hougham & Bob Metcalf	Insurance
Larry Alferink	Legislative/SUAAAction
Paul Schertz	Membership
Christ Schwelle	Nominating
Shirlee Bottomley & Dona Meador	Social
Mary Liverman	Survivor's Advocacy Team

### **ISUAA CHAPTER TASK TEAMS 2010-2011**

JoAnn Rayfield, Jude Boyer & Ross Griffiths	Archives
Chuck Taylor	Auditor
Dona Meador, Jude Boyer & Barbara Perry	Chapter Directory
Kathy Pollock & Paul Schertz	Mailing List
David Doss	Web Page
Erin Minne	Foundation Liaison
Larry Alferink, Richard Dammers & University Marketing & Communications	Newsletter

### **ISUAA DISTINGUISHED SERVICE AWARD 2011**

Jude Boyer & Dona Meador

## STATEWIDE ASSIGNMENTS LOCAL MEMBERS

2001-2002	Tom Wilson - Legislative Committee Chair
2002-2003	Tom Wilson - Legislative Committee Chair
2003-2004	Dave Wiant & Tom Wilson - Legislative Comm. Co-chairs
2004-2005	Dave Wiant & Tom Wilson - Legislative Comm. Co-chairs
2005-2006	Dave Wiant - Legislative Committee
2006-2007	Jan Cook - Executive Committee Christ Schwelle - SUAAction Treasurer
2007-2008	Jan Cook - Membership Committee Christ Schwelle - SUAAction Treasurer
2008-2009	Jan Cook - Membership Committee Parker Lawlis - SUAAction
2009-2010	Jan Cook - Membership Committee Parker Lawlis - SUAAction
2010-2011	Jan Cook - SUAA Treasurer Parker Lawlis - SUAAction